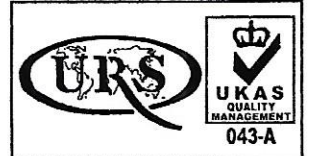




Bombay Oxygen Corporation Ltd.

Regd. Office: 22/B, Mittal Tower, "B" Wing, Nariman Point, Mumbai - 400021.
Tel.: +91-22-6610 7503-08 • Fax : +91-22-6610 7513 • Email: bomoxy@mtnl.net.in
CIN : L74999MH1960PLC011835



ISO 9001:2008 CERTIFIED ORGANISATION

Sy/Bse 1176

09th January, 2017

The Secretary,
The Stock Exchange, Mumbai,
P.J. Towers, Dalal Street,
Mumbai 400 023.

Sub.: Reconciliation of Share Capital

Dear Sir,

Please find enclosed a copy of the Reconciliation of Share Capital from a practicing Company Secretary for the quarter ended 31.12.2016 as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Thanking you,

Yours faithfully,
For **BOMBAY OXYGEN CORPORATION LIMITED**

Balwant Jain
Company Secretary
FCS- 2128

Encl: as above



SANJAY DHOLAKIA & ASSOCIATES

COMPANY SECRETARIES

B.COM. LL.B. F.C.S.

213, Gr. Floor, Raghuleela Mall,
Behind Poin-sur Bus Depot,
Kandivali (West), Mumbai - 400 067.

☎ : 2807 3233
98700 31365

E-mail : sanjayrd65@yahoo.com

RECONCILIATION OF SHARE CAPITAL

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	150000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	150000	100.00
12 Held in dematerialised form in CDSL	0	0.00
13 Held in dematerialised form in NSDL	0	0.00
14 Physical	150000	100.00
15 Total No. of shares (12+13+14)	150000	100.00

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?





SANJAY DHOLAKIA & ASSOCIATES

COMPANY SECRETARIES

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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Balwant Raj Jain
Tel No. 66107503, Fax No. 66107513
SANJAY DHOLAKIA & ASSOCIATES (Practising Company Secretary)
213, Ground Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali(W), Mumbai 400067
Tel No. 28073233
FCS: 2655; CP: 1798

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work

if yes (name & address)	*No
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*Physical Share Transfer Work is carried out in House by Share Department of the Company, No Agency had been appointed for Electronic Connectivity.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

The Company has intimated to the Stock Exchange for not intending to Demat its Equity Shares and retaining the same in Physical Form and also to carry Share Transfer Department in house.

The above certificate has been issued at the request of the Company and details are based on Physical Registers and records maintained by the Share Department of the Company.

Given under this 9th day of January 2017

For Sanjay Dholakia & Associates

Dholakia Sanjay
Sanjay Dholakia
Practising Company Secretary
(Proprietor)

