

**BOMBAY OXYGEN CORPORATION LIMITED**

Regd. Office : 22/B, Mittal Tower, 210, Nariman Point,
Mumbai 400 021

Website: www.bomox.com Email: bomox@mtnl.net.in

CIN : L74999MH1960PLC011835

NOTICE OF AGM, E-VOTING AND BOOK CLOSURE

Notice is hereby given that the Fifty Sixth Annual General Meeting (AGM) of the Company will be held at Walchand Hirachand Hall, Lalji Naranji Memorial, Indian Merchants' Chamber Building, 76, Veer Nariman Road, Churchgate, Mumbai – 400020 on Wednesday, the 5th July, 2017 at 11.00 A.M. to transact the business, as set out in the Notice dated 17th May, 2017. The Notice along with Proxy Form Attendance Slip and Annual Reports inter-alia containing Directors Report, Auditor's Report and Financial Statements has been dispatched to all the Members at their registered addressed or email-id as on 5th June, 2017 and is also available on the website of the Company at www.bomox.com and the Notice of the AGM is also available on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

Pursuant to Section 91 of the Companies Act, 2013 the Register of Members and Share Transfer Books shall remain closed from 28th June, 2017 to 5th July, 2017 (both days inclusive) for the purpose of Annual General Meeting and payment of Dividend on Equity Shares of the Company for the year ended 31st March, 2017. The Dividend as recommended by the Board, if declared at the meeting, will be paid on or after 10th July, 2017.

In compliance with the provision of Section 108 of the Companies Act, 2013 read with Rule 20 (v) of the Companies (Management and Administration) Rules, 2014, as amended from time to time and regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

- a) The Company is providing remote e-voting facility to its Member's to cast their vote by electronic means on the Resolutions set out in the Notice of the Annual General Meeting dated 17th May, 2017
- b) Day, Date and Time of commencement of remote e-voting : 2nd, July, 2017 (9:00 a.m)
- c) Day, Date and Time of ending of remote e-voting : 4th, July, 2017 (5:00 p.m)
- d) Cut-off Date : 28th, June, 2017
- e) Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the AGM Notice and holds shares as on the cut-off date i.e. 28th June, 2017 should follow the instructions for e-voting as mentioned in the AGM Notice which is available on the Company's website.

The Members are requested to note that

1. Remote e-voting module shall be disabled by NSDL for voting after 4th July, 2017 (5.00 p.m).
2. The facility for voting through ballot shall be made available at the venue of AGM.
3. The members who will be attending the meeting and who have not cast their vote through remote e-voting shall be able to exercise their voting rights through Ballot at AGM. The members who have already cast their vote through remote e-voting may attend the meeting but shall NOT be entitled to cast their vote again at the AGM.
4. Member holding shares as on 28th June, 2017 shall only be entitled to avail the facility of remote e-voting OR voting through ballot at the AGM.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the downloads section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or email – bomox@mtnl.net.in or Mr. Balwant Raj Jain Company Secretary, Bombay Oxygen Corporation Limited 22/B, Mittal Tower, 210, Nariman Point, Mumbai – 400 021.
Ph. No. 022-6610 7503.

The result of the e-voting / voting at AGM ballot shall be declared on or before 7th July, 2017. The Result declared, along with the Scrutinizer's Report, shall be placed on the Company's website and shall also be communicated to the Bombay Stock Exchange where the Company's Shares are listed.

By Order of the Board of Directors

Place: Mumbai
Date: 17th May, 2017

Balwant Raj Jain
Company Secretary